

KEYNOTE

9th February 2024

To,
Manager - Listing Compliance
National Stock Exchange of
India Limited 'Exchange Plaza'.
C-1, Block G, Bandra Kurla
Complex, Bandra (E),
Mumbai - 400 051


NSE SYMBOL: KEYFINSERV

Sub: Application under Regulation 37 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015 as amended for the proposed Scheme of Selective Capital Reduction between Keynote Financial Services Limited ("The Company") and its Shareholders and Creditors

In connection with the above, we hereby confirm

- a. That no material event impacting the proposed scheme of selective capital reduction has occurred during the intervening period of filing the scheme documents with the stock exchange till date.
- b. That there are no past defaults of listed debt obligations of the company.

For Keynote Financial Services Limited



Simran Kashela
Company Secretary and Compliance Officer



Keynote Financial Services Limited

The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (West), Mumbai - 400028
Tel.: 91 22 6826 6000 • Fax: 91 22 6826 6088 Email: info@keynoteindia.net • Website: www.keynoteindia.net
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