

KEYNOTE

ANNEXURE-4

21st December 2023

The Manager
BSE Limited,
Listing Department,
PhirozeJeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Scrip Code: 512597

Sub: Application under Regulation 37 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015 as amended for the proposed Scheme of Selective Capital Reduction between Keynote Financial Services Limited ("The Company") and its Shareholders and Creditors

In connection with the above, we hereby confirm

- That no material event impacting the proposed scheme of selective capital reduction has occurred during the intervening period of filing the scheme documents with the stock exchange till date.
- That there are no past defaults of listed debt obligations of the company.

For Keynote Financial Services Limited



Simran Kashela
Company Secretary and Compliance Officer



Keynote Financial Services Limited

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