

1. Type of Issue (IPO/FPO) Initial Public Offer

2. Issue Size (Rs. in crore) 2,51.19*

Fresh Issue (Rs. in crore)	1,65.00
Offer for sale (Rs. in crore)	86.19

*Source: Prospectus dated March 8, 2024

3. Grade of issue along with name of rating agency

Name	Not Applicable
Grade	Not Applicable

4. Subscription Level (Number of times) 20.02*

*Source: Final post issue report dated March 15, 2024

*The above figure is After technical rejections, multiple or duplicate Bids and Bids not banked/returned

5. QIB Holding (as percentage of total outstanding capital) as disclosed to stock exchanges

Particulars	Percentage
(i) On Allotment ⁽¹⁾	12.50%
(ii) at the end of 1st FY (March 31, 2024)	9.38%
(iii) at the end of 2nd FY (March 31, 2025) ⁽²⁾	Not available
(iv) at the end of 3rd FY (March 31, 2026) ⁽²⁾	Not available

(1) Basis of Allotment (excluding pre – issue QIB holding)

(2) QIB Holding not disclosed as reporting for relevant period has not been completed/ not disclosed in public domain

6. Financials of the Issuer (Consolidated basis)

(Rs. in crores)

Parameters	1st FY (March 31, 2024)	2nd FY (March 31, 2025)*	3rd FY (March 31, 2026)*
Income from operations	667.69	Not Available	Not Available
Net Profit for the period	32.11	Not Available	Not Available
Paid-up equity share capital	39.19	Not Available	Not Available
Reserves excluding revaluation reserves	359.21#	Not Available	Not Available

*Financials not available as reporting for the relevant years has not been completed/ not disclosed in public domain

As per Audited Financial Results for the quarter and year ended 31st March, 2024

7. Trading status in scrip of the Issuer

Company's Equity Shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")

Particulars	Status
(i) at the end of 1st FY (March 31, 2024)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2024) ⁽¹⁾	Not Available
(iii) at the end of 2nd FY (March 31, 2024) ⁽¹⁾	Not Available

(1) Information shall be uploaded in due course

8. Change, if any, in directors of issuer from the disclosures in the offer document

Particulars	Name of Director	Appointment/ Resignation	Date
(i) at the end of 1st FY (March 31, 2024)	No Change	No Change	Not Available
(ii) at the end of 2nd FY (March 31, 2025) ⁽¹⁾	Not Available	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2026) ⁽¹⁾	Not Available	Not Available	Not Available

(1) Information shall be updated in due course

9. Status of implementation of project/commencement of commercial production

Particulars	Remarks
(i) as disclosed in the offer document	Not Available
(ii) Actual Utilization	Not Available
(iii) Reasons for delay in implementation, if any	Not Available

10. Status of utilization of issue proceeds

(i) As disclosed in the offer document	
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Particulars	Amount (Rs. in crores)
1. Investment in our Material Subsidiary, viz. BDJ Oxides for	
(i) repayment or pre-payment, in full or in part, of all or certain borrowings availed by our Material Subsidiary	25.00
(ii) funding capital expenditure requirements for setting up of a research and development centre situated in Naidupeta, Andhra Pradesh;	6.06
(iii) funding its long-term working capital requirements	60.00
2. Funding long-term working capital requirements of our Company	35.00
General corporate purpose*	23.27
Net Proceeds of the Issue	149.33

*The amount utilised for general corporate purposes shall not exceed 25% of the Gross Proceeds.

(ii) Actual Utilization	
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Particulars	Amount (Rs. in crores)
1. Investment in our Material Subsidiary, viz. BDJ Oxides for	
(i) repayment or pre-payment, in full or in part, of all or certain borrowings availed by our Material Subsidiary	25.00

(iii) Reasons for deviation, if any	Not Applicable
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11. Comments of monitoring agency, if applicable

(a) Comments on use of funds	Kindly refer to below mentioned link for the comments of monitoring agency : https://jgchem.com/wp-content/uploads/2024/06/Monitoring-Agency-Report-Quarter-ended-31st-March-2024.pdf
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

NAME OF THE ISSUE: J.G CHEMICALS LIMITED

KEYNOTE

Updated: June 21, 2024

12. Price- related data

Designated Stock Exchange BSE Limited
Issue Price (Rs.) 221/-
Listing Date March 13, 2024

Price Parameter	At closing of listing day March 13, 2024	At close of 30th calendar day from listing day (April 12, 2024)	At close of 90th calendar day from listing day (June 11, 2024)	As at the end of March 31, 2024		
				Closing price	High price	Low price
Market Price ⁽²⁾	184.65	225.65	238.95	172.15	177.00	171.00
SENSEX ⁽²⁾	72,761.89	74,244.90	76,456.59	73,651.35	74,190.31	73,120.33
Price Parameter	As at the end of March 31, 2025 ⁽¹⁾			As at the end of March 31, 2026 ⁽¹⁾		
	Closing price	High price	Low price	Closing price	High price	Low price
Market Price ⁽²⁾	-	-	-	-	-	-
SENSEX ⁽²⁾	-	-	-	-	-	-

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered

⁽¹⁾ Information shall be updated in due course

⁽²⁾ Being market price and index of BSE, the designated stock exchange

13. Basis for Issue Price and Comparison with peer Group and Industry Average

Accounting Ratio	Name of Company	As disclosed in the offer document ⁽¹⁾	At the end of 1 st FY March 31, 2024 ⁽²⁾	At the end of 2nd FY March 31, 2025 ⁽³⁾	At the end of 3rd FY March 31, 2026 ⁽³⁾
EPS (Basic)	Issuer: Consolidated	17.32	9.60	Not Available	Not Available
	Peer Group:				
	Rajratan Global Wire Limited	19.72	14.15	Not Available	Not Available
	NOCIL Limited	8.95	7.98	Not Available	Not Available
	Yasho Industries Limited	59.54	50.83	Not Available	Not Available
	Industry Average	29.40	24.32	Not Available	Not Available
EPS (Diluted)	Issuer: Consolidated	17.32	9.60	Not Available	Not Available
	Peer Group:				
	Rajratan Global Wire Limited	19.77	14.15	Not Available	Not Available
	NOCIL Limited	8.92	7.95	Not Available	Not Available
	Yasho Industries Limited	59.54	50.83	Not Available	Not Available
	Industry Average	29.39	24.31	Not Available	Not Available
P/E	Issuer: Consolidated	12.76	17.93	Not Available	Not Available
	Peer Group:				
	Rajratan Global Wire Limited	33.43	41.06	Not Available	Not Available
	NOCIL Limited	30.97	31.24	Not Available	Not Available
	Yasho Industries Limited	30.03	31.74	Not Available	Not Available
	Industry Average	31.48	34.68	Not Available	Not Available
RONW	Issuer: Consolidated	27.49%	10.37%	Not Available	Not Available
	Peer Group:				

Accounting Ratio	Name of Company	As disclosed in the offer document ⁽¹⁾	At the end of 1 st FY March 31, 2024 ⁽²⁾	At the end of 2nd FY March 31, 2025 ⁽³⁾	At the end of 3rd FY March 31, 2026 ⁽³⁾
	Rajratan Global Wire Limited	22.79%	15.41%	Not Available	Not Available
	NOCIL Limited	9.61%	8.18%	Not Available	Not Available
	Yasho Industries Limited	28.52%	21.75%	Not Available	Not Available
	Industry Average	20.31%	15.12%	Not Available	Not Available
NAV (₹ per share)					
	Issuer: Consolidated	63.02	101.67	Not Available	Not Available
	Peer Group:				
	Rajratan Global Wire Limited	86.54	97.02	Not Available	Not Available
	NOCIL Limited	93.14	101.93	Not Available	Not Available
	Yasho Industries Limited	208.75	258.54	Not Available	Not Available
	Industry Average	129.48	152.50	Not Available	Not Available

(1) Sourced from Prospectus dated March 8, 2024

(2) All the financial information for listed industry peers mentioned above is on a consolidated basis (unless otherwise available only on standalone basis) and is sourced from the annual reports/ financial results as available of the respective company for the year ended March 31, 2024 submitted to stock exchanges

(3) Information not provided as the relevant fiscal year has not completed / not disclosed in public domain

14. Any other material information

For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com