KEYNOTE

Ref # Key25/Stock Exchange Let/Sk(88)

17th April, 2025 The Manager

The Manager National Stock Exchange of India Ltd.

BSE Limited, Listing Department,

Listing Department, Exchange Plaza, C-1, Block - G,

PhirozeJeejeebhoy Towers, Bandra Kurla Complex, Bandra (East),

Dalal Street, Mumbai – 400 051

Mumbai – 400 001 Symbol: KEYFINSERV Scrip Code: 512597

Dear Sir/Madam,

Sub: <u>Intimation under Regulation 10 (7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

With reference to the captioned subject, we hereby submit the Report under Regulation 10(7) of Takeover Regulations received from Mr. Vivek Suchanti, Promoter of the Company pursuant to inter-se transfer of shares by way of gift from Mrs. Pushpa Nirmal Suchanti and Mr. Nirmal Harschand Suchanti (his mother and father, respectively,) who are also Promoters of the Company.

Further, as per SEBI Circular No. SEBI/HO/CFD/CFD-RAC-DCR1/P/CIR/2025/0034 dated 20th March, 2025, this Report under Regulation 10(7) of Takeover Regulations along with the requisite Fees is submitted to SEBI through Email and SEBI SI Portal.

The intimation is annexed herewith for your kind reference.

You are requested to kindly take the above information in your records.

Thanking You, Yours Sincerely,

For Keynote Financial Services Limited

Simran Prakash Kashela Company Secretary & Compliance Officer

Date: 16th April 2025

The Securities and Exchange Board of India SEBI Bhuvan, Plot No. C4-A, 'G'Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051.

Sub:- Report under Regulation 10(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Dear Sir,

Please find enclosed report under Regulation 10(7) of the (Substantial Acquisition of Shares and Takeovers) Regulations 2011 in respect of acquisition of shares of Keynote Financial Services Limited (Target Company) made in accordance with Regulation 10(1)(a)(i) by inter-se transfer (by way of Gift) amongst the promoters of the Company.

The respective intimations under Regulation 10(5) and 10(6) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011 has already been filed with stock exchanges on 24.03.2025 and 28.03.2025 respectively.

Further, as per SEBI Circular No. SEBI/HO/CFD/CFD-RAC-DCR1/P/CIR/2025/0034 dated 20th March, 2025, this Report under Regulation 10(7) of Takeover Regulations along with the requisite Fees is submitted to SEBI through Email and SEBI SI Portal with Application Id Number- 45

The applicable fees of Rs. 1,50,000/-(Rupees One Lakh Fifty Thousand Only) plus GST @ 18% of Rs. 27,000/- (Rupees Twenty Seven Thousand only) aggregating to Rs. 1,77,000/- (Rupees One Lakh Seventy-Seven Thousand only) have been remitted through NEFT dated 16th April 2025.

Request to kindly take note of the attached Report and also the Report submitted through SEBI SI Portal on record for Compliance under Takeover Regulations.

Kindly acknowledge the receipt.

Thanking you,

Vivek Suchanti Acquirer/Promoter

Place: Mumbai

Annexure

Format under Regulation 10(7) - Report to SEBI in respect of any acquisition made in reliance upon exemption provided for in regulation 10(1)(a)(i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Gen	eral Details	
İ	a.	Name, address, telephone no., e-mail	Name: Vivek Suchanti
		_ `` ` ` · ·	Address: 13B, Jolly Maker Apartments No.1,
		multiple acquirers, provide full contact	
			Email id: <u>vivek@conceptindia.com</u>
		correspondent acquirer) with whom SEBI	Mob.No: 022 40558813
		shall correspond.}	
	b.	Whether sender is the acquirer (Y/N)	Yes
İ	c.	If not, whether the sender is duly	Not Applicable
		authorized by the acquirer to act on his	
		behalf in this regard (enclose copy of such	
		authorization)	
	d.	Name, address, Tel no. and e-mail of	Not Applicable
		sender, if sender is not the acquirer	
2	Com	pliance of Regulation 10(7)	
	a.	Date of Report	16 th April 2025
	b.	Whether report has been submitted to	Yes, the report is being made to SEBI within
		SEBI within 21 working days from the	21 days from the date of acquisition viz, 28 th
		date of the acquisition	March, 2025.
	c.	Whether the report is accompanied with	Yes, the applicable fees of Rs. 1,50,000/-plus
		fees as required under Regulation 10(7)	GST @18% has been remitted through NEFT
			dated 16 th April, 2025. Copy of same is
			enclosed herewith as Annexure 1.
3	Com	ipliance of Regulation 10(5)	
	a.	Whether the report has been filed with	Yes
		the Stock Exchanges where the shares	Copy of same is enclosed herewith as
		of the Company are listed at least 4	Annexure 2.
			•
		working days before the date of the	
		working days before the date of the proposed acquisition.	

4	Con	npliance of Regulation 10(6)							
	a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 working days of the acquisition.	Yes Copy of the	same is encl	losed as An	nexure 3			
	b.	Date of Report	28th March,	2025					
5	De	tails of the Target Company							
	a.	Name & address of TC	Keynote Fin	ancial Servi	ces Limited				
			The Ruby, 9 Road, Dada			O			
	b .	Name of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited National Sto	-	e of India L	imited			
6	Det	ails of the acquisition	I						
	a.	Date of acquisition	28th March,	2025					
	b.	Acquisition price per share (in Rs.)	Not applicable as the transaction is inter setransfer by way of gift among the immediate e relatives.						
	C.	Regulation which would have triggered off, had the report not been filed under Regulation 10(7). {Whether Regulation 3(1), 3(2), 4 or 5}	Regulations.						
	d	Shareholding of acquirer(s) and PAC individually in TC (in terms of no. &	Before the acquisition	1	After the acquisition				
		as a percentage of the total share/voting capital of the TC)(*)	No. of % w.r.t total share capital o		No. of Shares	% w.r.t total share capital of TC			
		Acquirer and PAC (other than seller)(*)							
		Vivek Suchanti	49,440	0.89	2,99,395	5.38			
		TOTAL	49,440	0.89	2,99,395	5.38			
	e.	Shareholding of seller/s in TC (in terms of no. & as a percentage of the total	Before the	% w.r.t	Afte acqui No. of	sition			
		share/voting capital of the TC)(*)	No. of Shares	% w.r.t total share capital of TC					
		Mrs. Pushpa Nirmal Suchanti Mr. Nirmal Harschand Suchanti	1,32,308 1,17,647	2.38 2.11	0	0 0			

a.	Provide the names of the seller(s)	Mrs. Pushpa Nirmal Suchanti Mr. Nirmal Harschand Suchanti
b.	Specify the relationship between the acquirer and the seller.	Mr. Vivek Suchanti is the Son of Mr. Ni: Suchanti and Mrs. Pushpa Suchanti.
C.	Confirm whether the acquirer(s) and the seller(s) are 'immediate relatives' as defined in the Regulation 2(l).	Yes, the acquirer(s) and the seller(s) 'immediate relatives' as defined un Regulation 2(1)(l).
d.	If shares of the TC are frequently traded, volume-weighted average market price (VWAP) of such shares for a period of sixty trading days preceding the date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.	Not Applicable
e.	If shares of the TC are infrequently traded, the price of such shares as determined in terms of clause (e) of subregulation (2) of regulation 8.	Not Applicable
f.	Confirm whether the acquisition price per share is not higher by more than twenty-five percent of the price as calculated in (e) or (f) above as applicable	Not Applicable
g.	Date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed	24 th March 2025
	1) Whether the acquirers, as well as sellers, have complied with the provisions of Chapter V of the Takeover Regulations (corresponding provisions of the repealed Takeover Regulations 1997) (Y/N).	
	2) If yes, specify applicable regulation(s) as well as date on which the requisite disclosures were made and furnish copies of the same.	Regulation 29(1) and Regulation 29(2) SEBI(SAST) Regulations, 2011 along v Regulation 7(2) of SEBI(PIT) Regulation 2015.
		The copy of the same is enclosed Annexure 4 .

i.		I, Vivek Suchanti, Promoter of Keynote
1.	conditions specified under regulation 10(1)	Financial Services Limited and acquirer in the said transaction confirm that, all the conditions specified under regulation 10(1)(a)(i) with respect to exemption has
		duly complied with.

I hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

Vivek Nirmal Suchanti

Vivek Suchanti

Date: 16th April 2025 Place: Mumbai

NOTE:

- (*) In case, percentage of shareholding to the total capital is different from percentage of voting rights, indicate percentage of shareholding and voting rights separately.
- (**) Shareholding of each entity shall be shown separately as well as collectively.

Application for National Electronic Fund Transfer/ Real-Time Gross Settlement Systems (NEFT/RTGS)



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Vivek Suchanti

13-B. Jolly Maker, Apartment No.1, Cuffe Parade, Mumbai-400 005 Tel – 2184211, 2184717

24th March 2025

The Manager
BSE Limited,
Listing Department,
PhirozeJeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 512597

The Manager
National Stock Exchange of India Ltd.
Listing Department,
Exchange Plaza, C-1, Block – G,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051
Symbol: KEYFINSERV

Dear Sir/Madam,

Sub: Prior Intimation under Regulation 10(5) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for proposed acquisition of shares by way of gift.

Reference: Target Company: KEYNOTE FINANCIAL SERVICES LIMITED

ISIN: INE681C01015,

NSE SCRIP SYMBOL: KEYFINSERV,

BSE SCRIP CODE: 512597.

I, Vivek Nirmal Suchanti, an immediate relative of promoter/acquirer, hereby submit prior intimation via disclosures as required under Regulation 10(5) of SEBI (SAST) Regulations, 2011 for the acquisition of 2,49,955 (Two Lakh Forty Nine Thousand Nine Hundred Fifty Five only) from Mrs. Pushpa Nirmal Suchanti and Mr. Nirmal Harschand Suchanti ("hereinafter referred to as seller") by way of inter-se transfer by way of gift amongst qualifying persons being immediate relatives in the following manner:

Date of Proposed Transaction (on or after	Name of the Transferor/Donor (Belongs to Promoter group)	Name of the Transferee/ Donee (Belongs to Promoter group) (Acquirers)	No. of shares proposed to be transferred by way of gift	Percentage of Holding of proposed share (%)
On or after 28 th March,	Mrs. Pushpa Nirmal Suchanti	Mr. Vivek Nirmal Suchanti	1,32,308	2.38
2025				
On or after 28 th March, 2025	Mr. Nirmal Harschand Suchanti	Mr. Vivek Nirmal Suchanti	1,17,647	2.11
	Total		2,49,955	4.49

Duchant

Vivek Suchanti 13-B. Jolly Maker, Apartment No.1, Cuffe Parade, Mumbai-400 005 Tel - 2184211, 2184717

Please note that this transaction, being inter-se transfer of shares amongst the Promoters of the Company, falls within the exemption provided under Regulation 10(1)(a)(i) of the SEBI (SAST) Regulations, 2011. The Aggregate holding of Promoter and Promoter Group before and after the above inter-se transaction remains the same.

Accordingly, necessary disclosure under Regulation 10(5) of SAST Regulations in the prescribed format, as submitted by the acquirers, is enclosed herewith for your information and records.

You are requested to kindly take the above information in your records.

Vivek

Thanking You,

Yours Sincerely,

Nirmal

Suchanti

Digitally signed by Vivek Nirmal Suchanti DN: c=IN, o=Personal, title=3876, pseudonym=76b23111582f460fb36ef8f 090d44768, 2.5.4.20=683ef6868f5291d4a2d6879be1 59629146cea722e412833319a2e889564 556a5, postalCode=400005,

Vivek Nirmal Suchanti Acquirer/Promoter

Encl: as above

CC

To,

The Company Secretary

Keynote Financial Services Limited

Regd Office: The Ruby, 9th Floor, Senapati

Bapat Marg Road, Dadar West,

Mumbai-400028

mail: simran@keynoteindia.net

Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Nan		Keynote Financial Services Limited BSE Scrip Code:512597				
			NSE Symbol: KEYFINSERV				
2.	Nan	ne of the acquirer(s)	Mr. Vivek Nirmal Suchanti				
3.	XATI	ether the acquirer(s) is/ are promoters of	The acquirers are immediate relatives of				
٥.	the	TC prior to the transaction. If not, nature	the transferor/donor and are members				
	of	relationship or association with the	of the Promoter Group.				
	1	or its promoters					
	Dat	-ile of the proposed acquisition					
4.		ails of the proposed acquisition	Mrs. Pushpa Nirmal Suchanti				
	a.	Name of the person(s) from whom shares are to be acquired	Mr. Nirmal Harschand Suchanti				
	b.	Proposed date of acquisition	On or after 28 th March, 2025.				
	c.	Number of shares to be acquired from each person mentioned in 4(a) above	1,32,308 Equity Shares held by Mrs. Pushpa Nirmal Suchanti and 1,17,647 Equity shares held by Mr. Nirmal Harschand Suchanti in the TC will be acquired by Mr. Vivek Nirmal Suchnati.				
	d.	Total shares to be acquired as % of share capital of TC	Mr. Vivek Nirmal Suchnati will acquire 4.49% of shares of the Target company held by Mrs. Pushpa Nirmal Suchnati - 2.38% and Mr. Nirmal Harschand Suchanti - 2.11%, pursuant to the Affidavit of Gift.				
	e.	Price at which shares are proposed to be acquired	Nil, since proposed off market Inter-se transfer of shares will be by way of Gift pursuant to execution of Affidavit of the Gift therefore no consideration is involved				
	f.	Rationale, if any, for the proposed transfer	Part of the family succession plan.				
5.	un ma	levant sub-clause of regulation 10(1)(a) der which the acquirer is exempted from	Regulation 10(1)(a)(i) of the SEBI (SAST) Regulations, 2011.				
	off	er	Λ Λ				

6. 7.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period. If in-frequently traded, the price as	ransfer of shares will be by way of Gildoursuant to execution of Affidavit of Gift therefore no consideration is involved. Not Applicable, since no consideration is
7.	determined in terms of clause (e) of sub-regulation (2) of regulation 8.	involved as the proposed transfer of shares, to above mentioned acquirers, will be by way of Gift pursuant to executed Affidavit of Gift.
8.		shares, to above mentioned acquirers, will be by way of Gift pursuant to executed Affidavit of Gift.
9.	provisions of the repealed Takeover Regulations 1997)	transfer of shares in terms of Regulations, 10(1)(a)(i) of SEBI (SAST) Regulations, 2011 and subsequent amendments thereto, it is hereby declared and confirmed that the transferor and transferee have complied/will comply with the applicable provisions of Chapter V of SEBI (SAST) Regulations, 2011.
10	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	It is hereby declared and confirmed that all the conditions specified under Regulation 10(1)(a) of SEBI (SAST) Regulations, 2011 with respect to exemptions has been duly complied with.

Buehant

11.	Sh	areholding details	Before t	*******	After the proposed			
		£	transa		transacti	ion		
			No. of	% w.r.t	No. of	% w.r.t total		
			shares /voting rights	total share capital	shares /voting rights	share capital		
			rights	of TC	ngiits	of TC		
	a	Acquirer(s) and PACs (other than sellers)(*)		3e-				
		Vivek Nirmal Suchanti	49,440	0.89	2,99,395	5.38		
	b	Seller (s)	,		8			
		 Mrs. Pushpa Nirmal Suchanti Mr. Nirmal Harschand Suchanti 	1,32,308 1,17,647	2.38 2.11	NIL NIL	NIL NIL		

Vivek Nirmal Suchanti Digitally signed by Vivek Nirmal Suchant DN: c=IN, 0 = Personal, title=3876, pseudonym=76b23111582f460fb36e18f 090dd4768, 2.5.4.20=683ef686f529144acd687272e412833319a2e889564 5563.5 postalCode=400005, st=Maharashtra. serialNumber=4990x2619e51798dbash serialNumber=4990x2619e51798dbash

Vivek Nirmal Suchanti Acquirer/Promoter

Place: Mumbai

Date: 24th March 2025

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

28th March 2025

The Manager	The Manager
BSE Limited,	National Stock Exchange of India Ltd.
Listing Department,	Listing Department,
PhirozeJeejeebhoy Towers,	Exchange Plaza, C-1, Block - G,
Dalal Street,	Bandra Kurla Complex, Bandra (East),
Mumbai – 400 001	Mumbai – 400 051
Scrip Code: 512597	Symbol: KEYFINSERV

Dear Sir/Madam,

Sub: Disclosure under 10(6) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations 2011

Ref: Prior intimation submitted under regulation 10(5) of the SEBI (Substantial Acquisition of shares and Takeovers) Regulations 2011 dated 24th March 2025.

With regard to the captioned subject and in continuation to my prior intimation submitted under Regulation 10 (5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011 dated 24

March 2025, from Mrs. Pushpa Nirmal Suchanti and Mr. Nirmal Harschand Suchanti promoter of the company.

The Disclosure under Regulation 10(6) of the SEBI (Substantial Acquisition of shares and Takeovers) Regulations 2011 is enclosed herewith.

The said acquisition is pursuant to inter -se transfer of shares between the promoter and promoter group (immediate relatives) as specified under regulation 10(1)(a)(i) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011 by way of Gift.

This for your kind information and records.

Thanking You, Yours Sincerely,

Vivek Nirmal Digitally signed by Vivek Nirmal Suchanti Date: 2025.03.28 13:56:07 +05'30'

Vivek Nirmal Suchanti Acquirer/Promoter

Encl: as above

CC

To,

The Company Secretary
Keynote Financial Services Limited
Regd Office: The Ruby, 9th Floor, Senapati

Bapat Marg Road, Dadar West,

Mumbai- 400028

mail: simran@keynoteindia.net

Disclosures under Regulation 10(6) -Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Keynote Financial Services Limited BSE Scrip Code:512597 NSE Symbol: KEYFINSERV
2.	Name of the acquirer(s)	Mr. Vivek Nirmal Suchanti
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited National Stock Exchange of India Limited
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.	Inter-se transfer of shares amongst members of promoter and promoter group through gift of shares out of natural love and affection.
5.	Relevant regulation under which the acquirer is exempted from making open offer.	[Regulation 10(1)(a)(i) of SEBI (SAST) Regulations, 2011
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Yes, the acquirer has made the disclosure under Regulation 10(5) of the stock exchanges with respect to the intimation of Interse -Transfer where the shares of the TC are listed. Date of filing with the Stock Exchanges: 24th March, 2025.

	Б		D: 1		T 4.71 .1	.1			
7.	De ⁻	tails of acquisition		es required	Whether the				
				nde under	disclosu				
			regulat	ion 10(5)	regulation 10(5)				
					are actually mad				
	a.	Name of the transferor / seller	1. Mrs. Pu	shpa	Y	es			
			Nirmal	Suchanti					
			2. Mr. Nii	rmal	Y	es			
				and Suchanti					
	b.	Date of acquisition	28 th Ma	rch, 2025	Y	es			
	c.	Number of shares/ voting rights	2,49	9,955	Y	es			
		in respect of the acquisitions from							
		each person mentioned in 7(a)							
		above							
	d.	Total shares proposed to be	4.4	49%	Yes				
		acquired / actually acquired as a							
		% of diluted share capital of TC							
	e.	Price at which shares are proposed	Not Appli	cable, being	Yes				
		to be acquired / actually acquired	gift	without					
			considerat	tion. Hence,					
			no co	onsideration					
			involved.						
8.	Sha	areholding details	Pre-Tr	ansaction	Post-Tr	ansaction			
			No. of	% w.r.t	No. of	%			
			shares	total	shares	w.r.t			
			held	share	held	total			
				capital of		share			
				TC		capital			
						of TC			
	a	Each Acquirer / Transferee(*)	49,440	0.89	2,99,395	5.38			
		Mr. Vivek Nirmal Suchanti							
	b	Each Seller / Transferor							
		1. Mrs. Pushpa Nirmal Suchanti	1,32,308	2.38	NIL	NIL			
		2. Mr. Nirmal Harschand Suchanti	1,17,647	2.11	NIL	NIL			

Thanking You, Yours Sincerely,

Vivek Nirmal Nirmal Suchanti Digitally signed by Week Nirmal Suchanti Date: 2025-0328 13:56-48

Vivek Nirmal Suchanti Acquirer/Promoter

BSE LIMITED	NATIONAL STOCK EXCHANGE OF	KEYNOTE FINANCIAL
	INDIA LIMITED	SERVICES LIMITED.
Company Code		
No.: 512597	NSE- KEYFINSERV	

Sub.: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SAST Regulations")

Date of	Name of the	Name of the	No. of shares	Percentage
Transaction	Transferor/Donor	Transferee/ Donee	proposed to be	of Holding
	(Belongs to	(Belongs to	transferred by	of proposed
	Promoter group)	Promoter group)	way of gift	share (%)
		(Acquirers)		
	Total		2,49,955	4.49

Vivek Nirmal Suchanti Date: 2025.03.28

Vivek Nirmal Suchanti Acquirer/Promoter

ANNEXURE -1

<u>Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011</u>

Name of the Target Company (TC)			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer			
Whether the acquirer belongs to Promoter/Promoter group			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	•		
Details of the acquisition / disposal as follows			-
Before the acquisition/disposed off without consideration, holding of:			
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	49,440	0.89% of total share capital of the Company.	0.89% of total share capital of the Company.

		· 	
	2.40.055	4.400/ - 6.11 - 1-1-1	4.400/ - 6.1-1-1
	2,49,955	4.49% of the total	4.49% of total
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	2,49,955	share capital of the	share capital of
	2,49,955	share capital of the	share capital of
	2,49,955	4.49% of the total share capital of the Company.	4.49% of total share capital of the Company.
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	2,49,955	share capital of the	share capital of
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	2,49,955	share capital of the	share capital of
	2,49,955	share capital of the	share capital of
	2,49,955	share capital of the	share capital of

	2 00 205	5.38% of the total share	5.38% of the total
	2,99,395	5.56% of the total share	5.56 % Of the total
		capital of the Company.	share capital of
			share capital of the Company.
		1	the Company.
<u> </u>			
			

Part B****

Name of the Target Company: Keynote Financial Services Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to the Promoter/ Promoter group	PAN of the acquirer and/or PACs

Vivek Digitally signed by Vivek Nirmal Suchanti Date: 2025.03.28
Suchanti 13:57:36 +05'30'

Vivek Nirmal Suchanti Acquirer/Promoter

Annexure-A

Sr. No	Name of the Shareholder	Pre-Transaction Shareholding			Transaction reholding
		Number	Percentage	Number	Percentage

Vivek Nirmal Digitally signed by Vivek Nirmal Suchanti Date: 2025.03.28 13:58:25 +05'30'

Vivek Nirmal Suchanti Acquirer/Promoter

28th March, 2025

BSE LIMITED P J Towers Dalal Street, Fort,		KEYNOTE FINANCIAL SERVICES LIMITED. The Ruby, 9th Floor,
Mumbai 400 001 Company Code		Senapati Bapat Marg Road, Dadar West.
No.: 512597	NSE- KEYFINSERV	Mumbai- 400028.

Dear Sir / Madam,

Sub.: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SAST Regulations")

With regard to the captioned subject, please find enclosed herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

This is for your Information and request you to kindly take on your record.

Thanking You,

Yours Sincerely,

Pushpa Nirmal Suchanti

Promoter Group

Encl: as above

ANNEXURE -1

<u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011</u>

Name of the Target Company (TC)	KEYNOTE FINANCIAL SERVICES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mrs. Pushpa Nirmal Suchanti (Donor)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Lim National	ited I Stock Exchange of I	ndia Limited
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital-of the TC(*)
Before the acquisition/disposed off without consideration, holding of:			
a) Shares carrying voting rights	1,32,308	2.38% of total share capital of the Company.	2.38% of total share capital of the Company.
 Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others) 	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	1,32,308	2.38% of total share capital of the Company.	2.38% of total share capital of the Company.

Details of acquisition/sale/		% w.r.t. total	% w.r.t. total
disposed off		share/voting capital wherever applicable	diluted share/voting capital of the TC(*)
a) Shares carrying voting rights acquired/sold / disposed off	1,32,308	2.38% of the total share capital of the Company.	2.38% of total share capital of the Company.
	NIL	NIL	NIL
	NIL	NIL	NIL
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	NIL	NIL	NIL
category) acquired/sold			
e) Total (a+b+c+d)	1,32,308	2.38% of the total share capital of the Company.	2.38% of total share capital of
After the acquisition/sale,-disposed off holding of:		Company.	the Company.
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL

d).Warrants/convertible securities/any other	NIL	NIL	NIL
instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	NIL	NIL	NIL
Mode of <u>acquisition</u> / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / interse transfer etc)	Off-Market Inter-se T gift).	ransfer between Immediate	Relative (by way of
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable	18 2	
Date of disposed off acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	28th March, 2025		ille de la companya d
Equity share capital / total voting capital of the TC before the said disposed off acquisition / sale	Rs. 5,56,66,370/- (55,	66,637 Equity shares of Rs.	10/- each)
Equity share capital/ total voting capital of the TC after the said disposed off acquisition / sale	Rs. 5,56,66,370/- (55,	66,637 Equity shares of Rs.	10/- each)
Total diluted share/voting capital of the TC after the said acquisition/ sale.	Rs. 5,56,66,370/- (55,	66,637 Equity shares of Rs.	10/- each)

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Pushpa Nirmal Suchanti Promoter Group

Place: Mumbai

Date: 28th March, 2025

28th March 2025

BSE LIMITED	NATIONAL STOCK EXCHANGE OF	KEYNOTE FINANCIAL
P J Towers	INDIA LIMITED	SERVICES LIMITED.
Dalal Street, Fort,	Exchange Plaza, Bandra Kurla	The Ruby, 9th Floor,
Mumbai 400 001	Complex, Bandra East,	Senapati Bapat Marg Road,
Company Code	Mumbai - 400051	Dadar West.
No.: 512597	NSE- KEYFINSERV	Mumbai- 400028.

Dear Sir / Madam,

Sub.: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SAST Regulations")

With regard to the captioned subject, please find enclosed herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

This is for your Information and request you to kindly take on your record.

Thanking You,

Yours Sincerely,

Nirmal Harschand Suchanti

Promoter

Encl: as above

ANNEXURE -1

<u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011</u>

Name of the Target Company (TC)	KEYNOTE FINANCIAL SERVICES LIMITED			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Nirmal Harschand Suchanti (Donor)			
Whether the acquirer belongs to Promoter/Promoter group	Yes			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited			
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital-of the TC(*)	
Before the acquisition/disposed off without consideration, holding of:				
a) Shares carrying voting rights	1,17,647	2.11% of total share capital of the Company.	2.11% of total share capital of the Company.	
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	NIL	NIL	NIL	
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL	
e) Total (a+b+c+d)	1,17,647	2.11% of total share capital of the Company.	2.11% of total share capital of the Company.	

Details of a equisition/sale/		7	
disposed off		% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
a) Shares carrying voting rights acquired/sold/disposed off	1,17,647	2.11% of total share capital of the Company.	2.11% of total share capital of the Company.
	NIL	NIL	NIL
	NIL	NIL	NIL
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
e) Total (a+b+c+d)	1,17,647	2.11% of total share capital of the Company.	2.11% of total share capital of the Company.
After the acquisition/sale,-disposed off holding of:			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL

d).Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after	NIL	NIL	NIL		
acquisition			=		
e) Total (a+b+c+d) Mode of <u>acquisition</u> / sale (e.g. open market / off-market—/ public issue / rights issue / preferential allotment / interse transfer etc)	NIL NIL NIL Off-Market Inter-se Transfer between Immediate Relative (by way of gift).				
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable				
Date of disposed off acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	28 th March 2025				
Equity share capital / total voting capital of the TC before the said disposed off acquisition / sale	Rs. 5,56,66,370/- (55,66,637 Equity shares of Rs.10/- each)				
Equity share capital/ total voting capital of the TC after the said disposed off acquisition / sale	Rs. 5,56,66,370/- (55,66,637 Equity shares of Rs.10/- each)				
Total diluted share/voting capital of the TC after the said acquisition/ sale.	Rs. 5,56,66,370/- (55,66,637 Equity shares of Rs.10/- each)				

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Nirmal Harschand Suchanti

Promoter

Place: Mumbai

Date: 28th March 2025