KEYNOTE

Ref # Key25/Stock Exchange Let/Sk(80)

The Manager
BSE Limited,
Listing Department,
PhirozeJeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 512597

March 31, 2025

The Manager
National Stock Exchange of India Ltd.
Listing Department,
Exchange Plaza, C-1, Block – G,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051

Symbol: KEYFINSERV

Dear Sir/Madam,

Sub: Disclosure under 10(6) of SEBI (Substantial Acquisition of shares and Takeovers)
Regulations 2011

Ref: Prior intimation submitted under regulation 10(5) of the SEBI (Substantial Acquisition of shares and Takeovers) Regulations 2011 dated 24th March, 2025.

We hereby intimate that pursuant to Regulation 10(1)(a)(i) read with Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) regulations,2011 the Company has received an information of acquisition of shares (by way of Gift) from Mr.Vineet Suchanti, a shareholder of NSS Digital Media Limited, have acquired 1,58,880 Equity Shares of NSS Digital Media Limited. This acquisition will be executed through a gift transfer of 45.68% of shares from Mr. Nirmal Harschand Suchanti, Promoter, who holds 79,940 Equity Shares (constituting 22.84%), and Mrs. Pushpa Nirmal Suchanti, Promoter, who also holds 79,940 Equity Shares (constituting 22.84%) of NSS Digital Media Limited.

The Disclosure under Regulation 10(6) of the SEBI (Substantial Acquisition of shares and Takeovers) Regulations 2011 is enclosed herewith.

The said acquisition is pursuant to inter-se transfer of shares between the promoter and promoter group (immediate relatives) as specified under regulation 10(1)(a)(i) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011 by way of Gift.

This for your kind information and records.

For Keynote Financial Services Limited

Simran Kashela Company Secretary and Compliance Officer

Vineet Suchanti

13 B, Jolly Maker Apt 1 Cuffe Parade Mumbai – 400005

28th March 2025

The Manager	The Manager		
BSE Limited,	National Stock Exchange of India Ltd.		
Listing Department,	Listing Department,		
PhirozeJeejeebhoy Towers,	Exchange Plaza, C-1, Block - G,		
Dalal Street,	Bandra Kurla Complex, Bandra (East),		
Mumbai - 400 001	Mumbai – 400 051		
Scrip Code: 512597	Symbol: KEYFINSERV		

Dear Sir/Madam,

Sub: Disclosure under 10(6) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations 2011

Ref: Prior intimation submitted under regulation 10(5) of the SEBI (Substantial Acquisition of shares and Takeovers) Regulations 2011 dated 24th March, 2025.

With regard to the captioned subject and in continuation of my prior intimation submitted under Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, dated 24th March 2025, I, Vineet Suchanti, a shareholder of NSS Digital Media Limited, have acquired 1,58,880 Equity Shares of NSS Digital Media Limited. This acquisition will be executed through a gift transfer of 45.68% of shares from Mr. Nirmal Harschand Suchanti, Promoter, who holds 79,940 Equity Shares (constituting 22.84%), and Mrs. Pushpa Nirmal Suchanti, Promoter, who also holds 79,940 Equity Shares (constituting 22.84%) of NSS Digital Media Limited.

The Disclosure under Regulation 10(6) of the SEBI (Substantial Acquisition of shares and Takeovers) Regulations 2011 is enclosed herewith.

The said acquisition is pursuant to inter-se transfer of shares between the promoter and promoter group (immediate relatives) as specified under regulation 10(1)(a)(i) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011 by way of Gift.

This for your kind information and records.

Thanking You, Yours Sincerely,

Vineet Suchanti

Acquirer

Shareholder of NSS Digital Media Limited

Encl: as above

CC: To,

The Company Secretary

Keynote Financial Services Limited

Regd Office: The Ruby, 9th Floor, Senapati

Bapat Marg Road, Dadar West, Mumbai- 400028

mail: simran@keynoteindia.net

<u>Disclosures under Regulation 10(6) -Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

1.	Name of the Target Company (TC)	Keynote Financial Services Limited BSE Scrip Code: 512597 NSE Symbol: KEYFINSERV		
2.	Name of the acquirer(s)	Mr. Vineet Nirmal Suchanti is the son of Mrs. Pushpa Nirma Suchanti and Mr. Nirmal Harschand Suchanti and (Existing Shareholders of NSS Digital Media Limited)		
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited National Stock Exchange of India Limited		
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.	Acquisition of 1,58,880 Equity shares of NSS Digital Media Limited which holds 55.92% in the Target Company. The proposed acquisition of shares of NSS Digital Media Limited, which will result into indirect control of 32.70% of the Company by Mr. Vineet Suchanti.		
5.	Relevant regulation under which the acquirer is exempted from making open offer.	[Regulation 10(1)(a)(i) of SEBI (SAST) Regulations, 2011		
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Yes, the acquirer has made the disclosure under Regulation 10(5) of the stock exchanges with respect to the intimation of Interse -Transfer where the shares of the TC are listed. Date of filing with the Stock Exchanges: 24th March, 2025.		

Vineet Suchanti

13 B, Jolly Maker Apt 1 Cuffe Parade Mumbai – 400005

7.	De	tails of acquisition	Disclosures required	Whether the	
			to be made under	disclosures unde	
			regulation 10(5)	regulation 10(5)	
				are actually made	
	a.	Name of the transferor / seller	Mrs. Pushpa	Yes	
			Nirmal Suchanti	20	
			and Mr. Nirmal	Yes	
			Harschand Suchanti		
	b.	Date of acquisition	28th March, 2025	Yes	
	c.	Number of shares/ voting rights in	79,440 Equity Shares	Yes	
		respect of the acquisitions from each	held by Mrs. Pushpa	10.00 1000	
		person mentioned in 7(a) above	Nirmal Suchanti		
			and 79,440 Equity Shares held by Mr.		
			Nirmal Harschand		
			Suchanti. (Existing		
			Shareholders of NSS		
			Digital Media		
			Limited)		
	d.	Total shares proposed to be acquired	Mr. Vineet Suchanti	Yes	
		/ actually acquired as a % of	will acquire 45.68%		
		diluted share capital of TC	of shares of NSS		
			Digital Media Limited, which will		
		=	result in indirect		
		149	acquisition of		
			25.54% the		
			aggregate		
		74 (4)	shareholding of Mr.		
		88	Vineet Suchanti, both direct and		
			both direct and indirect, in the		
			Target Company		
			will be 32.92%.		
	e.	Price at which shares are proposed to	Not Applicable,	Yes	
		be acquired / actually acquired	being gift without		
			consideration.		
			Hence, no		
			consideration		
		- A	involved.		

Vineet Suchanti

13 B, Jolly Maker Apt 1 Cuffe Parade Mumbai – 400005

8.	Shareholding details (Shareholding of NSS Digital Media Limited, in the Target Company)		Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	A	Each Acquirer / Transferee(*)	31,12,256	55.92	31,12,256	55.92
	В	Each Seller / Transferor	31,12,256	55.92	31,12,256	55.92

Yours Sincerely,

Vineet Suchanti

Acquirer

Shareholder of NSS Digital Media Limited

Note:

There has been a change in control of NSS Digital Media Limited, wherein Mr. Vineet Suchanti, who previously held a 12.81% stake in the company, now holds 58.49%. This has resulted in an indirect change in control within the promoter group without affecting the pre- and post-shareholding structure of the Target Company.