

NATIONAL FITTINGS LIMITED

(hereinafter referred to as the "Target Company")
CIN: L29199TZ1993PLC008034
Tel No: 0421-3092572/ 73/ 74; Email Id: nationalfittingsltd@gmail.com;
Contact Person: S Aravinthan, Company Secretary & Compliance Officer, Website: www.nationalfitting.com

Open offer for acquisition of up to 23,61,628 (Twenty Three Lakhs Sixty One Thousand Six Hundred And Twenty Eight) fully paid up equity shares of face value of ₹10/- (Rupees Ten) each, at an offer price of ₹135/- per equity share, representing 26% of the fully Paid up and Voting Equity Share Capital of the Target Company, from the Public Shareholders by Himgiri Castings Private Limited ("Acquirer") along with Mr. Anil Kumar Agrawal ("PAC 1"), Mrs. Babita Agrawal ("PAC 2"), Mr. Arpit Agrawal ("PAC 3") and Mrs. Arushi Agarwal ("PAC 4") collectively referred as PACs

This Post Offer Advertisement is being issued by Keynote Financial Services Limited ("Manager to the Offer"), on behalf of the Acquirer along with the PACs in connection with the Open Offer to the Public Shareholders of the Target Company, in accordance with Regulation 18(12) of the SEBI (SAST) Regulations, 2011. This Post Offer Advertisement has to be read with Public Announcement issued on May 22, 2025 ("PA"), the Detailed Public Statement published on May 29, 2025 ("DPS"), Letter of Offer dated September 02, 2025 ("LOF") which was emailed/dispatched to the public shareholders, Offer Opening Public Announcement and corrigendum to Detailed Public Statement published on September 09, 2025.

The DPS with respect to the aforementioned Offer was published in Financial Express (all editions) - English National Daily, Jansatta (all editions) - Hindi National Daily, Navshakti (Mumbai edition) -Regional Language Daily the place of Stock Exchange where the maximum volume of trading in equity shares of Target Company are recorded and Dinakural-(Coimbatore Edition)-Regional Language Daily at the place of the registered office of the Target Company. This Post Offer Advertisement is being published in all such newspapers in which the DPS was published.

Capitalized terms used but not defined in this Post Offer Advertisement shall have the same meaning assigned to such terms in the LOF.

The Public Shareholders of the Target Company are requested to kindly note the following information with respect to the Open Offer:

1.	Name of the Target Company	National Fittings Limited
2.	Name of the Acquirer/ PACs	Acquirer : Himgiri Castings Private Limited
		PAC 1: Mr. Anil Kumar Agrawal
		PAC 2: Mrs. Babita Agrawal
		PAC 3: Mr. Arpit Agrawal
		PAC 4: Mrs. Arushi Agarwal
3.	Name of the Manager to the Offer	Keynote Financial Services Limited
4.	Name of the Registrar to the Offer	MUFG Intime India Pvt. Ltd
5.	Offer Details	
	a. Date of Opening of Open Offer	Wednesday, September 10, 2025
	b. Date of closing of Open Offer	Tuesday, September 23, 2025
6.	Date of Payment of Consideration	Tuesday, September 30, 2025

7. Details of Acquisition

Sr. No.	Particulars	Proposed in the Offer Document		Actual	
7.1	Offer Price (₹) (per equity share)		135		135
7.2	Aggregate Number of Shares Tendered		23,61,628*		31
7.3	Aggregate Number of Shares Accepted		23,61,628*		31
7.4	Size of Offer (Number of Shares multiplied by offer price of shares) (₹)		31,88,19,780		4,185
7.5	Shareholding of the Acquirer & PACs before Share Purchase Agreement ("SPA")/ PA:				
	• Number		NIL		NIL
	• % of Total Equity Share Capital		NIL		NIL
7.6	Shares acquired by way of SPA:				
	• Number		30,92,093		30,92,093
	• % of Total Equity Share Capital		34.04		34.04
7.7	Shares acquired under the Open Offer:				
	• Number		23,61,628*		31
	• % of Total Equity Share Capital		26.00*		Negligible
7.8	Shares acquired after DPS:				
	• Number of shares acquired		NIL		NIL
	• Price per share				
	• % of Total Equity Share Capital				
7.9	Post Offer shareholding of Acquirer & PACs:				
	• Number		54,53,721*		30,92,124
	• % of Total Equity Share Capital		60.04%*		34.04%
7.10	Pre & Post offer shareholding of the Public:	Pre-offer	Post-offer	Pre-offer	Post-offer
	• Number	59,91,089	36,29,461*	59,91,089	59,91,058
	• % of Total Equity Share Capital	65.96	39.96*	65.96	65.96

*Assuming full acceptance under the Open Offer.

- The Acquirer along with its Directors and PACs severally and jointly, accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (Substantial Acquisition of Shares and Takeovers), 2011.
- A copy of this Post Offer Advertisement will be available on the websites of SEBI at www.sebi.gov.in, BSE Limited at www.bseindia.com and the registered office of the Target Company.

ISSUED BY MANAGER TO THE OPEN OFFER

KEYNOTE

Keynote Financial Services Limited
The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (West), Mumbai – 400028
Tel: +91–22– 6826 6000;
E-mail: mdbd@keynoteindia.net; Website: www.keynoteindia.net
Contact Person: Sunu Thomas/Virendra Chaurasia
SEBI Registration No.: INM000003606
CIN: L67120MH1993PLC072407

On behalf of the Acquirer/ PACs

Sd/-	Sd/-	Sd/-	Sd/-	Sd/-
Mr. Arpit Agarwal Director (DIN:07218632) Himgiri Castings Private Limited (Acquirer)	Mr. Anil Kumar Agarwal (PAC 1)	Mrs. Babita Agarwal (PAC 2)	Mr. Arpit Agarwal (PAC3)	Mrs. Arushi Agarwal (PAC 4)

Date: October 03, 2025
Place: Goa