

KEYNOTE

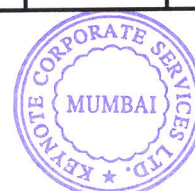
KEYNOTE CORPORATE SERVICES LTD.

Regd. Office : The Ruby, 9th floor, Senapati Bapat Marg, Dadar (W) Mumbai 400 028.

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2015

(Rs. In lacs)

Sr. No.	PART - I Particulars	Quarter Ended on			Year Ended on
		30-Jun-15 (Unaudited) (1)	31-Mar-15 (Unaudited) (2)	30-Jun-14 (Unaudited) (3)	31-Mar-15 (Audited) (4)
1	Income from operations				
	a) Income from Operations	151.82	247.22	49.13	407.22
	b) Other Operating Income	0.98	0.47	0.40	1.45
	Total income from operations (net)	152.80	247.69	49.53	408.67
2	Expenses				
	a) Employee benefits expenses	62.20	38.76	77.68	243.90
	b) Depreciation and amortisation expenses	10.86	(0.03)	12.32	37.39
	c) Professional Charges	23.70	41.69	15.86	98.72
	d) Travelling & Conveyance expenses	0.97	1.85	2.64	12.64
	e) Other Expenses	18.76	27.20	19.05	92.86
	Total expenses	116.49	109.47	127.55	485.51
3	Profit/(Loss) from Operations before Other Income, finance costs and exceptional items (1±2)	36.31	138.22	(78.02)	(76.84)
4	Other Income	33.95	37.35	27.43	175.01
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3±4)	70.26	175.57	(50.59)	98.17
6	Finance costs	0.77	1.90	1.11	5.03
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5±6)	69.49	173.67	(51.70)	93.14
8	Exceptional Items	-	14.12	-	14.12
9	Profit/(Loss) from ordinary activities before tax (7±8)	69.49	159.55	(51.70)	79.02
10	Current Tax	20.68	12.25	-	12.25
	Short/(Excess) provision for tax in respect of earlier years	-	0.08	(0.08)	-
	Deferred Tax	3.73	9.02	(2.17)	14.67
11	Net Profit /(Loss) from ordinary activities after tax(9±10)	45.08	138.20	(49.45)	52.10
12	Extraordinary items	-	-	-	-
13	Net Profit /(Loss) for the period (11±12)	45.08	138.20	(49.45)	52.10
14	Paid up equity share capital (Face Value per share: Rs.10/-)	701.83	701.83	701.83	701.83
15	Reserves excluding Revaluation Reserves as per balancesheet of previous accounting year				4,007.99
16. i	Earnings Per Share (7018339 Equity shares of Rs.10/- each) (Not annulized)				
	(a) Basic (Rs.)	0.64	1.97	(0.70)	0.74
	(b) Diluted (Rs.)	0.64	1.97	(0.70)	0.74
16. ii	Earnings Per Share (After Extraordinary items) (7018339 Equity shares of Rs.10/- each) (Not annulized)				
	(a) Basic (Rs.)	0.64	1.97	(0.70)	0.74
	(b) Diluted (Rs.)	0.64	1.97	(0.70)	0.74



Keynote Corporate Services Limited

The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (West), Mumbai - 400028

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CIN-L67120MH1993PLC072407

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PART - II Selected information for the Quarter ended 30th June, 2015					
A	PARTICULARS OF SHAREHOLDING				
1	Public Shareholding				
	Number of Shares	2,956,121	2,956,121	2,956,121	2,956,121
	Percentage of shareholding	42.12	42.12	42.12	42.12
2	Promoters and Promoter Group Shareholding				
	a) Pledged/Encumbered				
	- Number of Shares	NIL	NIL	NIL	NIL
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL
	- Percentage of Shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL
	b) Non-Encumbered				
	- Number of Shares	4,062,218	4,062,218	4,062,218	4,062,218
	- Percentage of Shares (as a % of the total shareholding of the promoter and promoter group)	100.00	100.00	100.00	100.00
	- Percentage of Shares (as a % of the total share capital of the company)	57.88	57.88	57.88	57.88
B	Information on Investors complaints for the 3 Months ended 30th June 2015	Quarter ended on 30th June 2015			
	-- Pending at the beginning of the quarter	NIL			
	-- Received during the quarter	NIL			
	-- Disposed of during the quarter	NIL			
	-- Remaining unresolved at the end of the quarter	NIL			

Notes:

- The Audit Committee and the Board of Directors at its meeting held on 10th August, 2015 reviewed and approved the following:
- The Statutory Auditors have conducted a limited review of financial results for the quarter ended 30th June 2015.
- Figures for the previous year/quarters have been regrouped, reclassified and/or recast wherever necessary.
- The figures of the quarter ended 31st March, 2015 are balancing figures between the audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the previous financial year ended on 31st March, 2015.
- Company's application u/s 309 (1)(b) of the Companies Act 1956 for payment of professional fees of Rs.16.50 lacs for F.Y. 2013-2014 to the Chairman(Non-executive) has been rejected by Central Government in July 2014. In case the application for waiver of recovery of this fees made by the company in september 2014 is also rejected, the Company will recover the said amount.

For and on behalf of Board of Directors

Place: Mumbai
Dated: 10th August, 2015



Uday S. Patil
Director

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QUARTERLY UNAUDITED SEGMENT RESULTS

[Rs. in lacs]

Particulars	Quarter Ended (unaudited)			Year Ended 31/03/2015 (Audited)
	30-Jun-15	31-Mar-15	30-Jun-14	
1. Segment Revenue				
(a) Merchant Banking	153.02	247.71	49.53	408.67
(b) Treasury	31.85	34.05	23.11	155.05
(c) Unallocated	3.65	3.65	3.87	18.59
Total	188.52	285.41	76.50	582.32
Less: Inter Segment Revenue	-	-	-	-
Income From Operations, Other Operating income & Other Income	188.52	285.41	76.50	582.32
2. Segment Results Profit / (Loss) before tax and interest from Each segment)				
(a) Merchant Banking	42.25	131.99	(74.78)	(69.91)
(b) Treasury	27.00	31.75	22.40	148.39
(c) Unallocated	0.47	(2.63)	1.33	3.86
Total	69.71	161.11	(51.05)	82.34
Less: Interest Expenditure	(0.77)	(1.91)	(1.11)	(5.03)
Add: Interest Income	0.55	0.34	0.46	1.71
Profit/(Loss) from Ordinary Activities before Tax	69.49	159.55	(51.70)	79.02
3. Capital Employed				
(Segment assets – Segment Liabilities)				
(a) Merchant Banking	1,070.21	1,068.35	1,032.84	1,068.35
(b) Treasury	1,518.46	1,469.26	1,502.81	1,469.26
(c) Unallocated	2,166.24	2,172.21	2,153.10	2,172.21
Total	4,754.91	4,709.82	4,688.75	4,709.82

Notes:

The above Segment information is presented on the basis of the unaudited financial statements. The company's operation predominantly relate to Merchant Banking and related activities and Treasury activities. In accordance with Accounting Standard-17 on Segment reporting, Merchant Banking and related activities and Treasury activities are classified as reportable segments. The balance is shown as unallocated items.



for KEYNOTE CORPORATE SERVICES LTD.



Uday S. Patil
Director

Place : Mumbai
Date : 10th August 2015

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Limited Review Report**Review Report to****The Board of Directors****Keynote Corporate Services Limited**

1. We have reviewed the accompanying Statement of Unaudited Financial Results of Keynote Corporate Services Limited ('the Company') for the quarter ended June 30, 2015 ("the Statement") except for the disclosures in Part II with respect to 'Particulars of Shareholding' and 'Investor Complaints' which have been traced from the details furnished by the Registrar & Transfer Agent / Management. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable accounting standards as specified under Section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognised accounting practices and policies have not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.
4. We draw attention to Note no. 4 to the Statement with regard to pending approval of Central Government for excess payment of professional fees of Rs. 16.5 lacs for F.Y. 2013-14.
Our report is not modified in respect of this matter.

For Haribhakti & Co. LLP

Chartered Accountants

Firm Registration No.103523W

Amit Hundia
Partner

Membership No.:120761

Place: Mumbai

Date: August 10, 2015

