

KEYNOTE

25
YEARS
OF CREATING
VALUE
THROUGH
RELATIONSHIPS
AND
TRUST

KEYNOTE CORPORATE SERVICES LIMITED
Regd. Office : The Ruby, 9th floor, Senapati Bapat Marg, Dadar (W) Mumbai 400 028.
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTH ENDED 31 DECEMBER, 2018

Sr No	Particulars	Quarter Ended on						Year Ended on 31-Mar-18 (Audited) (6)
		31-Dec-18 (Unaudited)			31-Dec-17 (Unaudited)			
		(1)	(2)	(3)	(4)	(5)		
I	Revenue							
	a) Revenue from operations	102.93	262.48	94.79	477.99	439.76	826.16	
	b) Other income	83.07	136.03	49.79	267.64	204.88	245.80	
	Total Revenue	186.00	398.51	144.58	745.63	644.64	1,071.96	
II	Expenses							
	a) Employee benefits expenses	63.36	63.03	59.33	192.31	192.31	293.69	
	b) Finance cost	-	-	0.09	-	0.43	0.46	
	c) Depreciation and amortisation expenses	9.69	9.80	9.75	29.13	29.08	38.63	
	d) Legal and professional expenses	17.83	54.08	29.13	156.84	69.25	91.70	
	e) Other expenses	35.30	54.38	35.24	140.70	115.61	161.42	
	Total expenses	126.18	181.29	133.54	518.98	406.68	585.90	
III	Profit / (Loss) before exceptional items and tax (I-II)	59.82	217.22	11.04	226.65	237.96	486.06	
IV	Exceptional items	-	-	-	-	-	(42.40)	
V	Profit/(Loss) before tax (III-IV)	59.82	217.22	11.04	226.65	237.96	443.66	
VI	Tax Expenses							
	Current tax	12.38	34.64	(8.58)	47.02	49.05	120.36	
	Short / (Excess) provision for tax in respect of earlier years	-	-	-	(23.04)	-	(1.85)	
	Deferred tax	3.56	(0.17)	6.69	2.19	1.68	2.43	
	Total Tax expenses	15.94	34.47	(1.89)	26.17	50.73	120.94	
VII	Profit / (Loss) for the period (V-VI)	43.88	182.75	12.93	200.48	187.23	322.72	
VIII	Paid up equity share capital (Face Value : ₹10/- per share)	701.83	701.83	701.83	701.83	701.83	701.83	
IX	Reserves excluding Revaluation Reserves as per Balance sheet of previous accounting year						4,700.57	
X	Earnings Per Share (EPS) (of ₹ 10/- each)	Not Annualised	Not Annualised	Not Annualised	Not Annualised	Not Annualised		
	Basic (₹)	0.63	2.60	0.18	2.86	2.67	4.60	
	Diluted (₹)	0.63	2.60	0.18	2.86	2.67	4.60	

Notes:

- The above unaudited (stand-alone) results have been reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors at its meeting held on 8th February, 2019 in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- Figures for the previous quarters/year have been regrouped, reclassified and/or recasted wherever necessary to make them comparable with those of the current quarter/year.
- The results for the quarter and Nine Months ended 31st December, 2018 have been reviewed by the statutory auditors. The Limited Review Report does not contain any modification and will be filed with the Stock Exchanges and will also be available on the Company's website-www.keynoteindia.net.



Keynote Corporate Services Limited

The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (West), Mumbai - 400028.

Tel.: 91 22 3026 6000 • Fax: 91 22 3026 6088 • Email: info@keynoteindia.net • Website: www.keynoteindia.net

CIN-L67120MH1993PLC072407

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4 QUARTERLY UNAUDITED SEGMENT RESULTS

Particulars	Quarter Ended (Unaudited)			Nine Months ended on		Year Ended (Audited)
	31-Dec-18	30-Sep-18	31-Dec-17	31-Dec-18	31-Dec-17	31-Mar-18
1. Segment Revenue						
(a) Merchant Banking	102.93	262.48	94.79	477.99	439.76	826.16
(b) Investment	32.41	97.17	49.93	165.14	177.43	194.73
(c) Unallocated	50.66	38.86	(0.14)	102.50	27.45	51.07
Total income from operations, other operating income & other income	186.00	398.51	144.58	745.63	644.64	1,071.96
2. Segment Results - Profit / (Loss) before tax and interest from each segment						
(a) Merchant Banking	(9.77)	104.89	(24.25)	8.59	74.87	289.47
(b) Investment	(2.76)	67.66	37.76	72.69	148.98	51.65
(c) Unallocated	46.07	28.46	(24.91)	81.81	(90.23)	32.07
Total	33.54	201.01	(11.40)	163.09	133.62	373.19
Less: Interest Expenses	-	-	(0.07)	-	(0.41)	(0.46)
Less: Exceptional items	-	-	-	-	-	(42.40)
Add: Interest Income	26.28	16.21	22.51	63.56	104.75	113.33
Profit / (Loss) from ordinary activities before tax	59.82	217.22	11.04	226.65	237.96	443.66
3. Segment Assets						
(a) Merchant Banking	1,232.55	2,214.60	995.37	1,232.55	995.37	1,028.67
(b) Investment	1,971.67	963.16	1,993.79	1,971.67	1,993.79	2,236.16
(c) Unallocated	2,403.83	2,411.65	2,448.26	2,403.83	2,448.26	2,415.68
Total	5,608.05	5,589.41	5,437.42	5,608.05	5,437.42	5,680.51
4. Segment Liabilities						
(a) Merchant Banking	85.91	106.91	80.98	85.91	80.98	108.76
(b) Investment	-	-	-	-	-	-
(c) Unallocated	130.43	134.67	89.52	130.43	89.52	169.35
Total	216.34	241.58	170.50	216.34	170.50	278.11

Note: The above Segment information is presented on the basis of the Unaudited Financial results. The company's operation predominantly relate to Merchant Banking & related activities and Investment activities. In accordance with Accounting Standard - 17 "Segment Reporting", Merchant Banking and related activities and Investment activities are classified as reportable segments. The balance is shown as unallocated items.

For and on behalf of Board of Directors



Uday S. Patil
Director
DIN: 00003978

Place: Mumbai
Dated: 8 February, 2019



Keynote Corporate Services Limited

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CIN-L67120MH1993PLC072407

Limited Review Report**Review Report to
The Board of Directors of
Keynote Corporate Services Limited**

We have reviewed the accompanying Statement of Unaudited Financial Results for the quarter and nine months ended 31 December, 2018 of **Keynote Corporate Services Limited** ('the Company') attached herewith being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 read with SEBI circular No. CIR/CFD/FAC/62/2016 dated 5 July, 2016 ('the Circular').

This statement is the responsibility of the Company's Management and has been approved by the Board of Directors in their meeting held on 8 February, 2019. Our responsibility is to issue a report on these financial results based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India specified under Section 143(10) of the Companies Act, 2013. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial results are free of material misstatement. A review is limited primarily to inquiries of the company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the applicable Accounting Standards prescribed under Section 133 of the Companies Act, 2013, read with the relevant rules issued thereunder and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulations read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S M S R & Co LLP*Chartered Accountants*

Firm Registration No.110592W/W100094

**U Balakrishna Bhat***Partner*

Membership No.: 019216



Mumbai

Date: 8 February, 2019