

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

Please read this document along with the enclosed Post Delisting Exit Offer Letter dated April 29, 2020 (“**Post Delisting Exit Offer Letter**”) issued by Perpetual Global Technologies Limited (“**Promoter Acquirer**”), since the terms and conditions of the Post Delisting Exit Offer Letter are deemed to have been incorporated in and form part of this document. Unless the context otherwise requires, capitalized expression used in this Exit Application Form have the same meaning as defined in the Post Delisting Exit Offer Letter.

| EXIT OFFER PERIOD | |
|-----------------------------------|---------------------------------|
| Exit Offer Opening Date | Thursday, April 30, 2020 |
| Exit Offer Closing Date | Friday, April 29, 2022 |
| Exit Offer Price per share | ₹ 1/- (Rupee One only) |

EXIT APPLICATION FORM

for tender of Equity Shares of face value of ₹ 10/- each of Polygenta Technologies Limited (the “**Company**”) pursuant to the Exit Offer by the Promoter Acquirer

Residual Shareholders should ensure that their Exit Application Form together with necessary enclosures is delivered by hand or sent by registered post / speed post / courier (at the Residual Shareholders’ sole cost and risk) to the Registrar to Offer on or before the last day of the Exit Offer Period, at the address of the Registrar to Offer given on the cover page of the Post Delisting Exit Offer Letter.

Dear Sir(s),

By signing this Exit Application Form, you deemed to have made each of the following acknowledgements and authorizations:

1. I/We have read and understood the terms and conditions set out in the Post Delisting Exit Offer Letter & this Exit Application Form & note that this Exit Application Form may be rejected by the Promoter Acquirer by specifying the reasons for such rejections.
2. I/We hereby undertake the responsibility for this Exit Application Form and the Equity Shares tendered under the Exit Offer and I/We hereby confirm that the Promoter Acquirer, Manager to the Offer and Registrar to the Offer shall not be liable for any delay/ loss in transit resulting into delayed receipt or non-receipt of this Exit Application Form along with all requisite documents, by the Registrar to the Offer or delay/ failure in credit of Equity Shares to the Special Depository Account within due time, due to inaccurate/ incomplete particulars/ instructions or any reason whatsoever.
3. I/We understand that the Equity Shares tendered under the Exit Offer shall be held in Special Depository Account until the time of the dispatch of payment of consideration calculated at Exit Price and/or the unaccepted Equity Shares are returned.
4. I/We also understand that the payment of consideration will be done to the first name of the Residual Shareholder after due verification of Exit Application Forms, documents and signatures.
5. I/We hereby confirm that I/We have full power and authority to tender, sell and transfer the Equity Shares. I/We are tendering (together with all rights attaching thereto) and there are no restraints/injunctions, or other orders of any nature which limit/restrict my/our rights to tender the Equity Shares and that I/we have never sold or

parted/dealt with in any manner with the Equity Shares tendered under the Exit Offer and these Equity Shares are free from any lien, equitable interest, charges & encumbrances, whatsoever.

6. I/We hereby declare that I/We am/are the absolute and only owner of these Equity Shares and legally entitled to tender the Equity Shares under the Exit Offer.
7. I/We authorize the Promoter Acquirer and Registrar to the Offer to send the payment of consideration by way of RTGS/ NEFT/ Direct Transfer/ Demand Drafts as the case may be.
8. I/We undertake to return any amount received by me/us inadvertently, immediately.
9. I/We authorize the Promoter Acquirer to accept the Equity Shares so offered.
10. I/We agree that upon acceptance of the Equity Shares by the Promoter Acquirer, tendered by me/us under the Exit Offer, I/We would cease to enjoy all right, title, claim and interest whatsoever, in respect of such Equity Shares of the Company; and
11. I/We further authorize the Promoter Acquirer to return/release the Equity shares to my depository account at my/our sole risk, in case this Exit Application Form along with the submitted documents is not found valid / complete / not accepted.
12. I/We hereby undertake to execute any further documents, give assurance and provide assistance, which may be required in connection with the Exit Offer and agree to abide by the decisions taken in accordance with the applicable rules and regulations.
13. I/We acknowledge and confirm that all the particulars/statements given are true and correct.

| Sr. No. | Name (in BLOCK LETTERS) | Holder | Name | PAN No. |
|------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------|-------------------------|------|---------|
| 1. | (Please write the names of the joint holders in the same order as per the demat account) | Sole / First Holder | | |
| | | Second Holder | | |
| | | Third Holder | | |
| 2. | Contact Details of the Sole Holder/ First Holder: | Tel No.: | | |
| | | Mobile No.: | | |
| | | Email Id: | | |
| 3. | Full Address of the Sole holder/ First Holder (with pincode) | | | |
| | | | | |
| | | | | |
| | | | | |
| Tax Residency Status (Please tick (✓) the box to the right of the appropriate category) | | | | |
| Individual(s) | | NRI - Repatriable | | |
| HUF | | NRI – Non Repatriable | | |
| Domestic Company/Bodies Corporate | | FPI | | |
| Mutual Fund | | Insurance Company | | |
| Banks & Financial Institutions | | Others (Please specify) | | |

14. Details of Residual shareholder's demat account and delivery instruction executed in favour of special depository account:

(to be filled in by the tendering Residual Shareholder)

| | |
|-----------------------------------------------------------------------------------|--|
| Name of Depository Participant of the Residual Shareholder | |
| Depository Participant's ID No. of the Residual Shareholder | |
| Client ID No. of the Residual Shareholder | |
| Beneficiary's Name (as appearing in DP's records) | |
| Date of Execution/ Acknowledgement of Delivery Instruction (Copy enclosed) | |
| Number of Equity Shares (In Figures) | |
| Number of Equity Shares (in Words) | |

Other enclosures, as applicable

(Please tick (v) the box to the right of the appropriate category)

| | | | |
|------------------------------|--------------------------|-------------------------------------------------------------|--------------------------|
| Power of Attorney | <input type="checkbox"/> | Duly Executed Photocopy of Delivery Instruction Slip | <input type="checkbox"/> |
| Death Certificate | <input type="checkbox"/> | Corporate Authorization | <input type="checkbox"/> |
| Exit Application Form | <input type="checkbox"/> | Others (Please specify) | <input type="checkbox"/> |

15. Details of Bank Account

| | |
|------------------------------------------------|--|
| Name of the Account Holder | |
| Name of the Bank | |
| Branch | |
| IFSC Code | |
| Account Number | |
| Savings/Current/Others (please specify) | |

Residual Shareholders should fill up their bank account details in this Exit Application Form. If the Residual Shareholder does not provide the said details or if the details provided are different from those received electronically from the Residual Shareholder's depository participant, the bank details received electronically from the Residual Shareholder's depository participant shall be used for making payment of the consideration. Thus, the Residual Shareholders are advised to ensure that bank account details are updated in their respective depository participant accounts as these bank account details would be used for payment of consideration. In case of wrong bank accounts details or unavailability of bank account details or availability of incomplete bank account details of the Residual Shareholders, the payment of consideration to the Residual Shareholder will be done in the form of a demand draft in favor of the first/sole Residual Shareholder and dispatched by registered post/ speed post / courier, at the Residual Shareholder's sole risk, at the address obtained from the first/sole Residual Shareholders' depository participant (however, there will be no obligation on the Promoter Acquirer or Register to Offer to do the same). Neither the Promoter Acquirer nor the Registrar to Offer nor the Manager to the Offer nor the Company shall be responsible for delay in receipt of consideration by the Residual Shareholder.

16. Signatures

I/We hereby tender to the Promoter Acquirer, the number of Equity Shares set out or deemed to be set out in this Exit Application Form in accordance with and subject to the terms and conditions herein, and in the Post Delisting Exit Offer Letter:

| | | | |
|--------------|---------------------|---------------|--------------|
| Signature(s) | | | |
| | Sole / First Holder | Second Holder | Third Holder |

Note: In case of joint holdings, all holders must sign. In case of bodies corporate this Exit Application Form is to be signed by the authorized signatory under the stamp of the company and necessary board resolution authorizing the submission of this Application Form should be attached.

| | | | | | |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|----------------------------------------------------------|--|--|
| Tax Certification (Non Resident Indians (“NRIs”) / Overseas Corporate Bodies (“OCBs”) / Foreign Portfolio Investors (“FPIs”) / Other Non Resident Eligible Public Shareholders ONLY) | | | | | |
| Please refer to the Post Delisting Exit Offer Letter for details regarding tax to be deducted at source. Residual Shareholders are also advised to consult their tax advisors for the treatment that may be given by their respective assessing officers in their case, and the appropriate course of action that they should take. | | | | | |
| I/We certify that the Equity Shares referred to in Box 14 are held: Please tick (✓) | | | | | |
| On Investment / Capital Account | | | On Trade Account /to be taxed as Business Profits | | |
| I/We certify that the tax deduction on the Equity Shares referred to in Box 14 is to be deducted on account of | | | | | |
| Short Term Gains | | | Long Term Gains | | |
| <p>Note: Where the shares tendered comprise both long term capital assets and short term capital asset please furnish a statement showing computation of the break up into short term capital gains and long term capital gains. In the case of NRIs only, where the Equity Shares have been acquired/ purchased with or subscribed to in convertible foreign exchange and the shareholder wants to certify himself as having opted/not opted out of Chapter XII-A of the Income Tax Act, 1961 then please tick (✓) in the appropriate box below</p> <p>I certify that:</p> <ul style="list-style-type: none"> • I have not opted out of Chapter XII-A of the Income Tax Act, 1961 • I have opted out of Chapter XII-A of the Income Tax Act, 1961 | | | | | |
| PERMANENT ACCOUNT NUMBER: (For tax deduction at source purposes) | | | | | |
| FOR FPI Shareholders | | | | | |
| I/We have enclosed the following documents that are applicable to me/us (Please tick (✓)) | | | | | |
| TCC from income tax authorities u/s 195(3) or u/s 197 of the Income Tax Act, 1961 | | | | | |
| Form 10F with respect to claiming the benefit of DTAA | | | | | |
| Previous RBI approvals for holding the Equity Shares | | | | | |
| Self-Attested Copy of Permanent Account Number (PAN) Letter / PAN Card | | | | | |
| Self-Attested Copy of SEBI registration certificate (including sub - account of FPI) along with a copy of notification issued under section 115AD of the IT Act showing name of FPI | | | | | |
| Tax Residence Certificate provided by the Income Tax Authority of foreign country of which the FPI is a tax resident, wherever applicable | | | | | |

| For Non-Resident Shareholders (Other than FPIs) | |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|
| I/We have enclosed the following documents that are applicable to me/us (Please tick (v)) | |
| TCC from income tax authorities u/s 195(3) or u/s 197 of the Income Tax Act, 1961 | |
| Form 10F with respect to claiming the benefit of DTAA | |
| Previous RBI approvals for holding the Equity Shares | |
| Self-Attested Copy of Permanent Account Number (PAN) Letter / PAN Card | |
| Copy of relevant pages of demat account if the shares have been held for more than twelve months prior to the date of acceptance of Equity Shares under the Offer along with broker invoice/contract note evidencing the date on which the shares were acquired. | |
| Tax Residence Certificate provided by the Income Tax Authority of foreign country of which the shareholder is a tax resident, wherever applicable | |
| Copies of relevant pages of demat account in case of a shareholder claiming benefit mentioned in paragraph in relation with Taxation of the Post Delisting Exit Offer Letter. | |
| <p>Notes:</p> <p>(a) In case the Equity Shares are held on trade account, kindly enclose a certificate stating that you are a tax resident of your country of residence/Incorporation and that you do not have a “permanent establishment” in India in terms of the Double Taxation Avoidance Agreement (“DTAA”) entered into between India and your country of residence.</p> <p>(b) In order to avail the benefit of lower rate of tax deduction under the DTAA, if any, kindly enclose a tax residency certificate stating that you are a tax resident of your country of incorporation in terms of the DTAA entered into between India and your country of residence.</p> <p>(c) Non Resident Residual Shareholders should enclose a copy of the permission received from RBI for the Equity Shares held by them. If the Equity Shares are held under the general permission of RBI, the Non Resident Residual Shareholder should furnish a copy of the relevant notification/circular pursuant to which the Equity Shares are held and state whether the Equity Shares are held on repatriable or non-repatriable basis.</p> <p>(d) Non Resident Residual Shareholders (including NRIs, OCBs and FPIs) should enclose no objection certificate / tax clearance certificate from income tax authorities u/s 195(3) or u/s 197 of the Income Tax Act, 1961, indicating the tax to be deducted, if any, by the Acquirers before remittance of consideration at a rate lower than the applicable rate. Otherwise, tax will be deducted at maximum marginal rate as may be applicable to the category and status of the Residual Shareholder, on the full consideration payable by the Acquirers.</p> <p>(e) If for any reasons, the income-tax department raises a vicarious liability on the Company and seeks to recover the tax on the transaction (which is actually tax liability of the Residual Shareholder) from the Company, the Residual Shareholder agrees to indemnify the Company for the same.</p> <p>(f) NRIs, OCBs, FPIs and Non Resident Residual Shareholders are required to furnish bankers’ certificates certifying inward remittance of funds for their original acquisition of Equity Shares of the Company.</p> <p>(g) NRIs holding shares on non-repatriable basis and OCBs shall also enclose a copy of the permission received from the RBI, if any, for tendering their Equity Shares in the Offer.</p> <p>(h) FPIs are requested to enclose the SEBI Registration Letter;</p> <p>(i) Non Resident Residual Shareholders (including NRIs, OCBs and FPIs) should also enclose a consent letter indicating the details of transfer i.e. number of Equity Shares to be transferred, the name of the investee company whose shares are being transferred i.e. “Polygenta Technologies Limited” and the price at which the Equity Shares are being transferred, duly signed by the Eligible Public Shareholder or his/its duly appointed agent and in the latter case, also enclose the power of attorney.</p> <p>OCBs are requested to enclose Form OAC of the current year.</p> | |

CHECKLIST (Please tick (v))

| DEMAT ELIGIBLE RESIDUAL SHAREHOLDERS | | |
|--------------------------------------|------------------------------------------------------|--|
| 1. | EXIT APPLICATION FORM | |
| 2. | DULY EXECUTED PHOTOCOPY OF DELIVERY INSTRUCTION SLIP | |
| 3. | OTHER DOCUMENTS, AS APPLICABLE | |

Notes:

- (1) All documents/remittances sent by / to the Residual Shareholders will be at their risk and Residual Shareholders are advised to adequately safeguard their interests in this regard.
- (2) Please read these notes along with the entire contents of the Post Delisting Exit Offer Letter and the Exit Application Form.**
- (3) This form shall be completed and signed by the shareholder. In case of joint holders, the form should be signed by all the shareholders in the order of their holding. The signature should match with the specimen signature registered with the Registrar to the Offer. The form shall be rejected if the signature on the form does not match with the specimen signature registered with the Registrar to the Offer. The form incomplete in any manner whatsoever shall be liable to be rejected.
- (4) Where the form has been signed by an authorized representative of a Body Corporate, a certified copy of Board Resolution authorizing the signatory to execute and sign the form should be attached.
- (5) A member may sign the form through an Attorney appointed specially for this purpose, in such case an attested true copy of the Power of Attorney should be attached to the form.
- (6) The shareholders opting to tender the shares under this offer should ensure that they have credited their Equity Shares to the specified Special Depository Account, details of which are as given below:

| | |
|-------------------------------------------|-----------------------------------------------------------------------------------------------------------|
| Depository | CENTRAL DEPOSITORY SERVICES (INDIA) LIMITED |
| Special Depository Account Name | POLYGENTA TECHNOLOGIES LIMITED – DELISTING OFFER ESCROW ACCOUNT OPERATED BY UNIVERSAL CAPITAL SEC PVT LTD |
| Name of the Depository Participant | KEYNOTE CAPITALS LIMITED |
| DP Identification Number | 12024300 |
| Client Identification Number | 00082799 |

- (7) The number of Equity Shares tendered under the Exit Offer should match with the number of Equity Shares credited in the Special Depository Account under the respective Client ID number.
- (8) All documents/remittances sent by / to the Residual Shareholders will be at their risk and Residual Shareholders are advised to adequately safeguard their interests in this regard.
- (9) The consideration shall be paid in the name of sole/first holder.
- (10) In case, this Exit Application Form is not complete in all respects, the same may be liable for rejection.

THE EXIT APPLICATION FORM IS TO BE SUBMITTED TO THE REGISTRAR TO THE OFFER ONLY (AT THE BELOW MENTIONED ADDRESS) AND BY HAND DELIVERY OR BY REGISTERED POST/SPEED POST OR COURIER ALONG WITH ALL APPLICABLE DOCUMENTS.



Formerly Known as Mondkar Computers Pvt. Ltd.

UNIVERSAL CAPITAL SECURITIES PRIVATE LIMITED

25 Shakil Niwas, Opp. Satya Saibaba Temple

Mahakali Caves Road, Andheri (East)

Mumbai-400 093

Tel.: +91-022- 2820 7203-05

Fax: +91-022- 2820 7207

E-mail: info@unisec.in

Website: www.unisec.in

SEBI Registration No.: INR 000004082

Contact Person: Mr. Sunil Khade

ACKNOWLEDGEMENT SLIP

Received from Mr./Ms./M/s. _____ an Exit Application Form for _____ Equity Shares of Polygenta Technologies Limited at the Exit Price of ₹ 1/- per equity share.

Received a photocopy of the Depository Participant Instruction for the transfer of such Equity Shares from the account bearing.

| DEMAT RESIDUAL SHAREHOLDER | |
|----------------------------|--|
| DP ID NO. | |
| CLIENT ID NO. | |
| NUMBER OF EQUITY SHARES | |