


KEYNOTE

ANNEXURE-11

Compliance Report to be submitted along with the draft scheme.

It is hereby certified that the draft Scheme of Selective Reduction of Share Capital involving Keynote Financial Services Limited, does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the following:

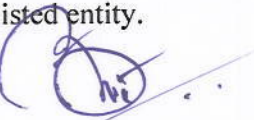
SN	Reference	Particulars
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements
2	Regulation 11 of LODR Regulations	Compliance with securities laws
Requirements of this circular		
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting


Simran Kashela
Company Secretary




Vineet Suchanti
Managing Director
DIN- 00004031

Certified that the transactions/accounting treatment provided in the draft scheme of arrangement (Scheme of Reduction of Share Capital) involving Keynote Financial Services Limited is in compliance with all the Accounting Standards applicable to a listed entity.


Uday S. Patil
Chief Financial Officer




Vineet Suchanti
Managing Director
DIN- 00004031

Date: 21st December 2023

Keynote Financial Services Limited

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